



PRIORITIES

Dignity Health is dedicated to making a positive impact on the social determinants of health, particularly on the health of those economically-disadvantaged communities served by Dignity Health hospitals, but also nation-wide and world-wide.

Dignity Health investments are to be used by nonprofit organizations for community development programs benefitting underserved populations (economically poor; women and children; mentally or physically disabled; or other disenfranchised populations).

OBJECTIVES

In keeping with our strategic priorities, Dignity Health encourages investments that integrate the following principles:

- Targets resources to low-income communities
- Invests in the revitalization of urban or rural areas
- Empowers low-income people to create, manage and own enterprises
- Demonstrates a commitment to healthy communities
- Safeguards the environment

TYPES OF INVESTMENTS

- Direct Loan – secured and/or unsecured loan negotiated between Dignity Health and a nonprofit borrower.
- Intermediary Investment – investment negotiated between Dignity Health and a nonprofit organization that lends to other nonprofit organizations and/or those historically underserved by financial markets.
- Line of Credit – a promise between Dignity Health and a nonprofit organization to make a direct loan. Terms specify the maximum amount of the line and the time period during which the borrower may draw the funds.
- Linked Deposits – a below market rate deposit by Dignity Health that enables a community development financial institution to make small business and affordable housing loans to particular projects.
- Equity Capital – stock purchase in community development banks or other types of alternative economic enterprises.
- Guarantees – a promise from Dignity Health to a nonprofit organization to pay their financial obligation in the event the nonprofit organization is unable to pay.

INVESTMENT TERMS: 1-7 years

RATE: Generally at or below market rate

APPLICATION PROCESS

Applications are available upon request. In addition to the application, other documentation and information are required in order for the request to be evaluated by the Board of Directors Investment Committee for approval. These include the following:

COMMUNITY INVESTMENT REQUIREMENTS	
Legal Information	IRS Nonprofit Determination Letter, Articles of Incorporation, Corporate Bylaws, and Board Resolution to Borrow
Financial Information	Audited financials and business plans as appropriate
Management Information	Demonstrated level of board and management expertise

For more information contact:

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PHILOSOPHY

The Dignity Health Community Investment Program is funded out of Dignity Health's funded depreciation. This program is one way in which Dignity Health realizes its mission and enhances the advocacy, social justice and healthier communities' efforts of its hospitals and religious and community sponsors.

Through this program, Dignity Health provides below-market interest rate loans and other investments to nonprofit organizations who are working to improve the health status and quality of life in their communities, and whose efforts embody Dignity Health's five core values:

- Dignity – Respecting the inherent value and worth of each person.
- Collaboration – Working together with people who support common values and vision to achieve shared goals.
- Justice – Advocating for social change and acting in ways that promote respect for all persons and demonstrate compassion for our sisters and brothers who are powerless.
- Stewardship – Cultivating the resources entrusted to us to promote healing and wholeness.
- Excellence – Exceeding expectations through teamwork and innovation.

OUR MISSION

Dignity Health and our Sponsoring Congregations are committed to furthering the healing ministry of Jesus.

**We dedicate our resources to:
Delivering compassionate, high-quality,
affordable health services;**

Serving and advocating for our sisters and brothers who are poor and disenfranchised; and

Partnering with others in the community to improve the quality of life.



COMMUNITY INVESTMENTS PROGRAM

2015